# Building a High-Performing Sales Organization: Driving Organic Growth Through Innovative Leadership and Customer-Centric Practices



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#### **Building Winning Sales Teams:**

Lessons

(and mistakes)

from the Field



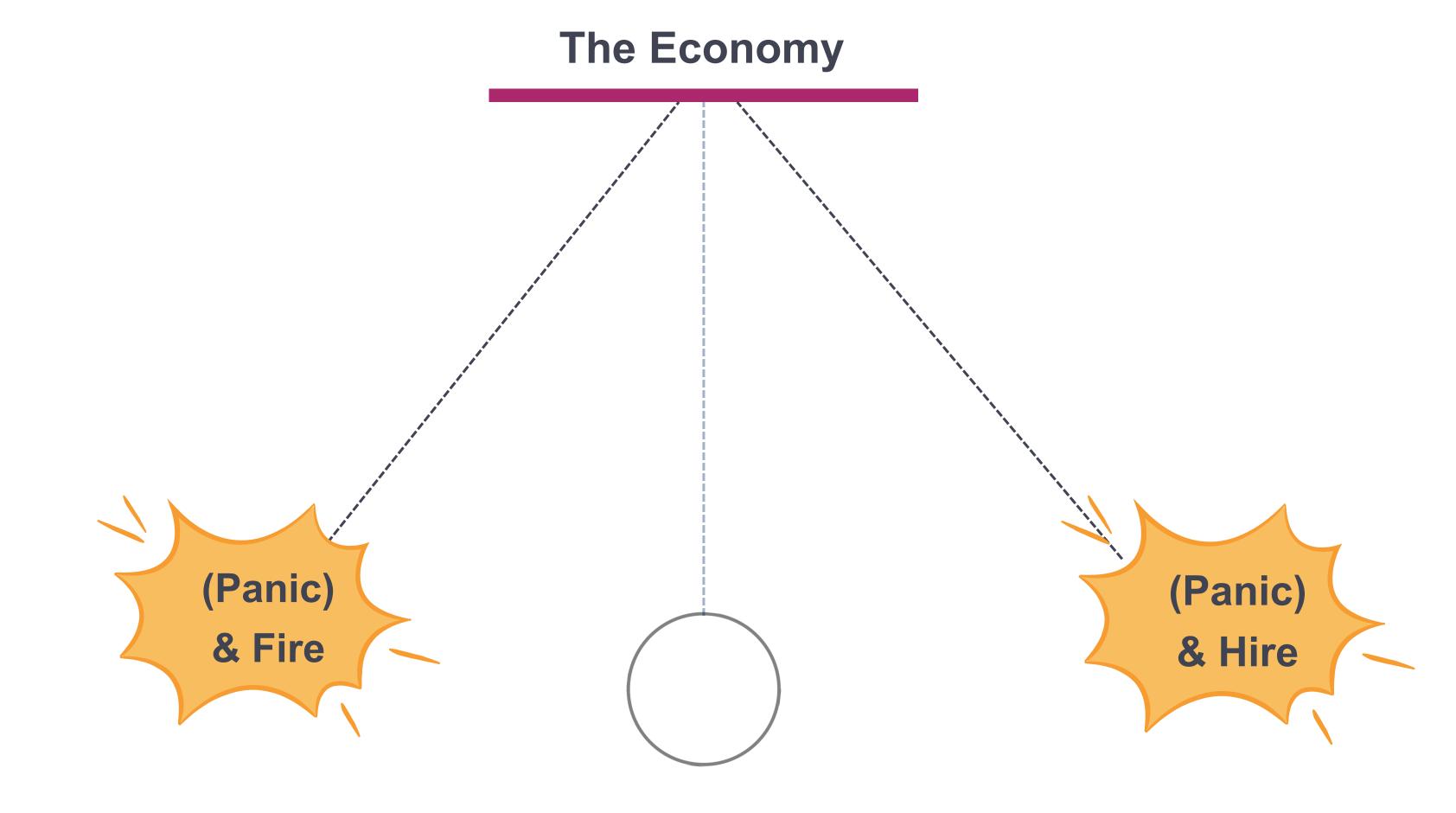






Adapting to Economic

Shifts:







## Mistakes were

made...





We chased **too many opportunities**, stretching our team thin and lowering win rates.



We led with what we thought was important, rather than what actually **drove customer decisions**.



Strong people struggled because we didn't align skill sets with sales responsibilities.



We failed to recognize that different sales functions require different success metrics.



## And those mistakes were expensive



Salespeople are Expensive



Time is **Expensive** 



Missed Opportunities are Expensive



# 4 Takeaways



The Customer



The People



The Organization



The Metrics

"If you don't know **who**your customer is,
then **everyone** is your
customerand **no one** is."





#### Who is our customer?



- Size
- Geography
- Decision Maker Level
- Industry
- Buying Process Complexity

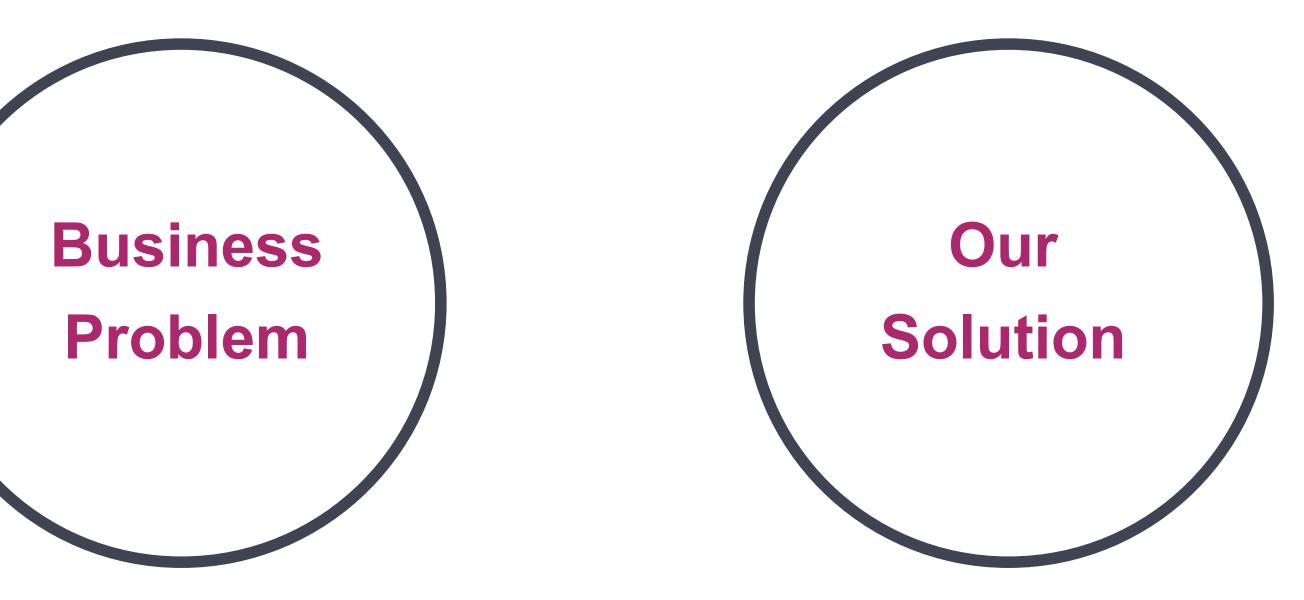


## What is important to them?



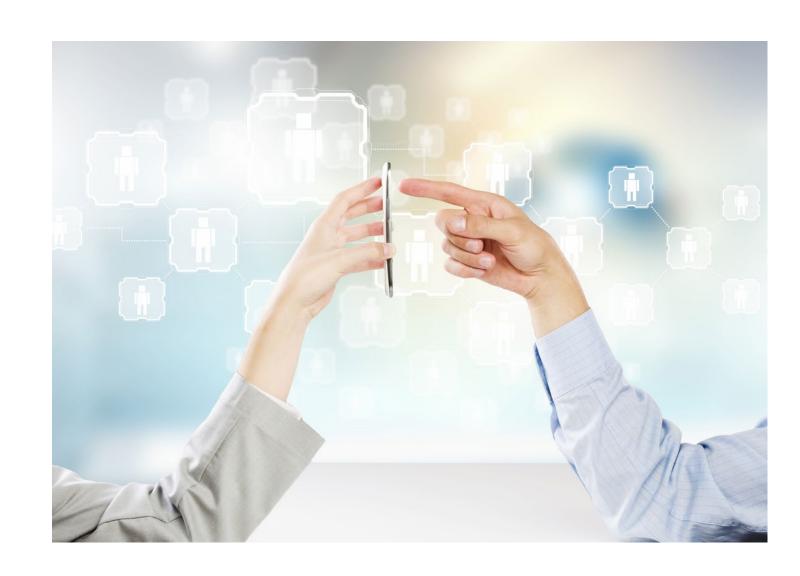
What do they care How does it impact about?

How does it impact them?



How can we solve the problem?

## How should we engage them?



Sales Cycle Length ———> Fast & transactional vs consultative

Process complexity — > Adaptive vs rigid and repeatable



## Takeaway 1:



The Customer



When we understood the customer



And we knew how to engage them







We got better results



"Even the right people will fail in the wrong role."



## Sales Qualities



#### Knowledge

What they know



#### Skills

What they have been taught



#### **Intrinsic Traits**

Who they are



#### **Experience**

How they have performed



#### Some Traits are Foundational



#### **Intrinsic Traits**

Drive
Integrity
Curiosity
Coachability
Self awareness
Grit / Resilience
Problem Solving
EQ

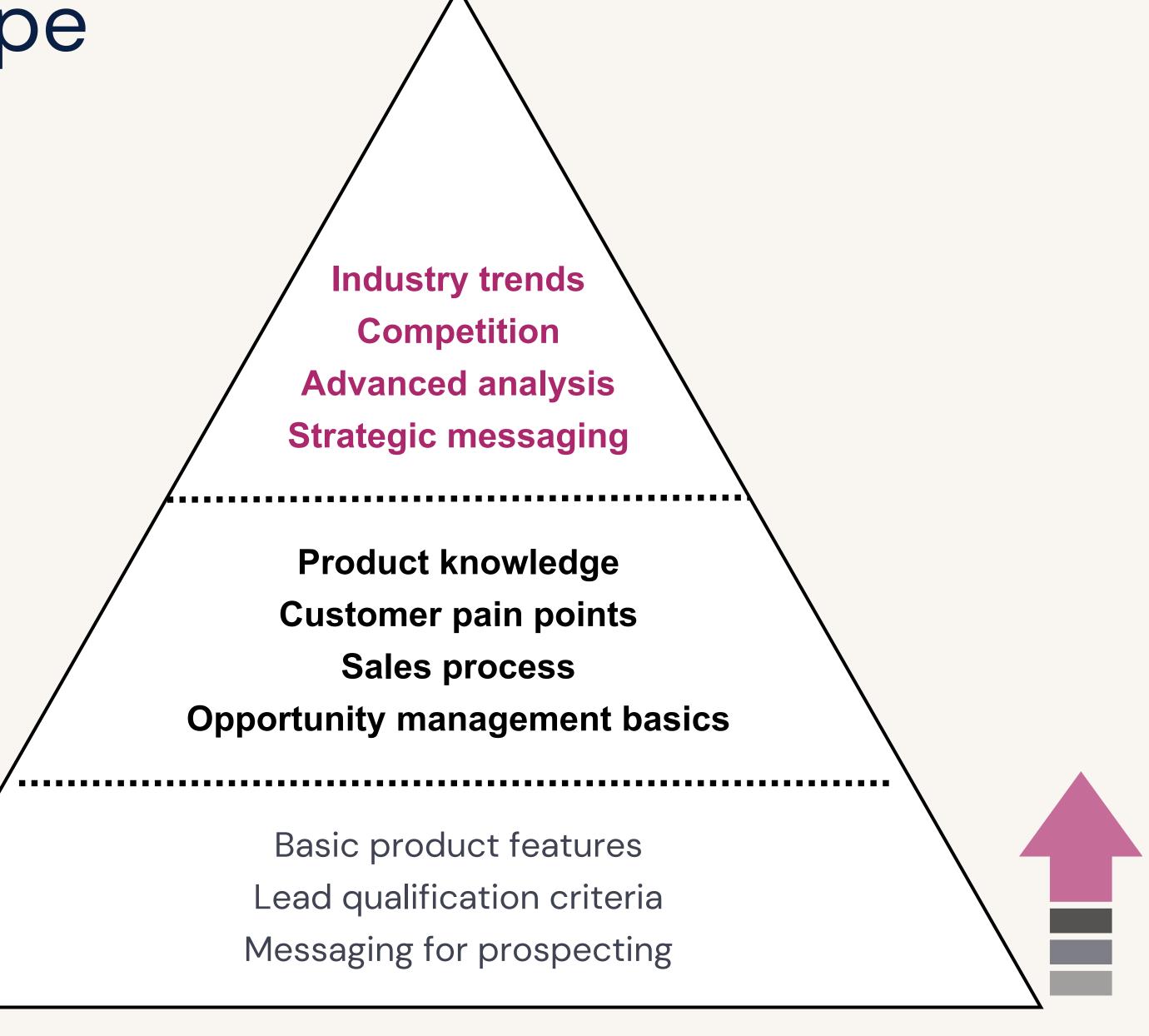
#### Experience

Performance record
Articulated learning examples
Wins and misses
Measurable quota
achievements



## Some Vary by Role Type





#### Knowledge

Some Vary by Role Type **Negotiation Account planning** SKILL **Cross-functional collab** Relationship management **Opportunity management CRM** usage Pipeline management **Problem resolution** Cold calling Email outreach Objection handling CRM task tracking

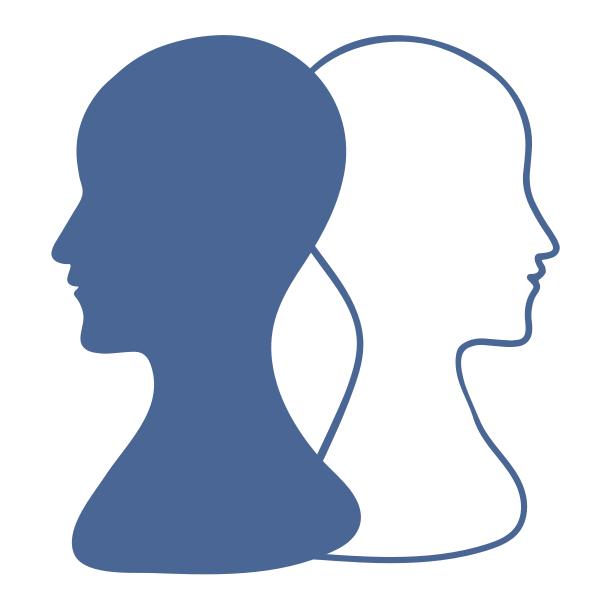
#### Skills

## And When We Misaligned Them

#### **Tactical Seller**

#### Aligned to Enterprise targets

- high, transactional activity levels
- inability to adapt process
- low close rates
- lack patience for long cycle
- frustration with lack of instant gratification



#### **Strategic Seller**

Aligned to **mid market** targets

- lower, targeted activity levels
- resistant to conform to rigid processes and pace
- low close rates
- need for consultative relationships
- overthink approach



Perceived Underperformance

**High Costs** 

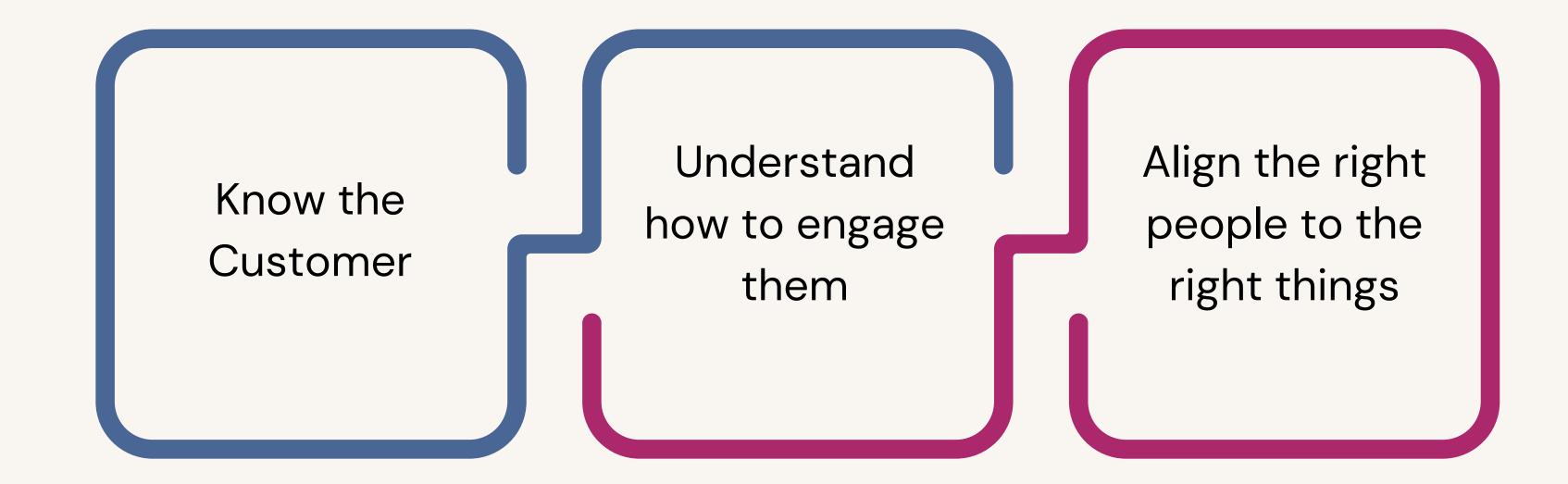
Lost Opportunities

Wasted Time

## Takeaway 2:



The People

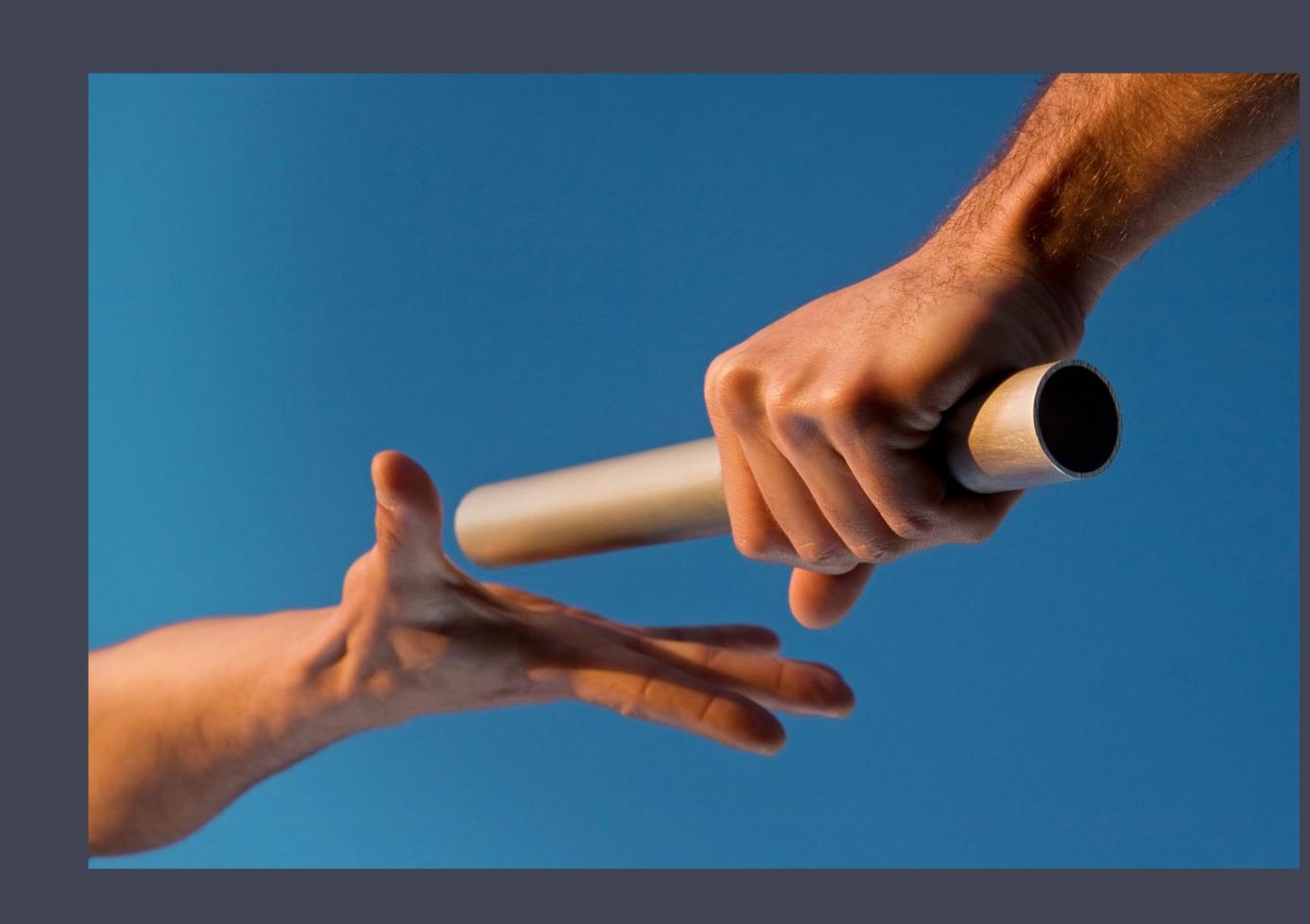


Hire for the Role, Not the Resume.

# "Sales is not a department

- it's a Team Sport."





## Sales isn't just Acquisition



### It's also Retention & Growth

## Revenue as a Team











Marketing

- Drive awareness
- Thought Leadership
- Demand Generation
- Nurture Leads
- Content marketing & SEO

#### Sales

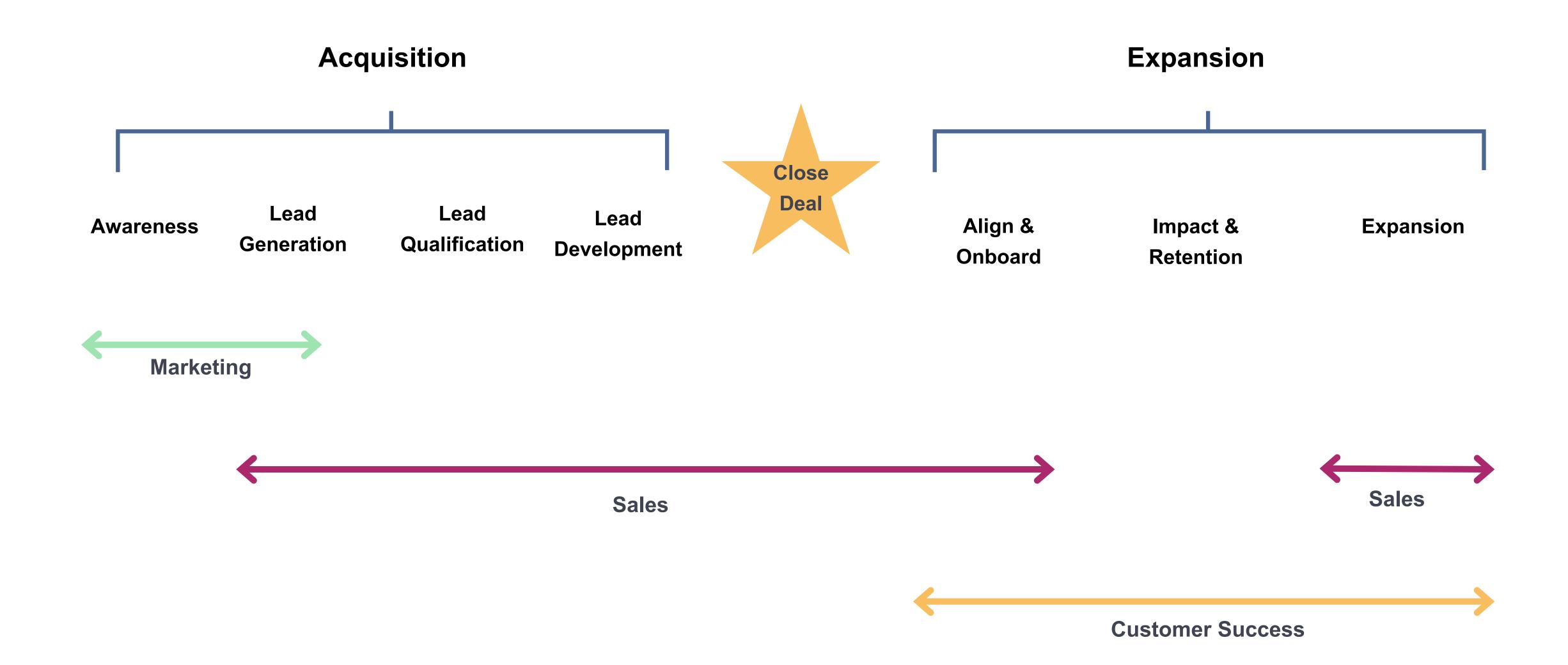
- Qualify Leads
- Develop Leads
- Close Deals
- Builds Relationships
- Cross Sell

#### **Customer Success**

- Onboard customers
- Retain Customers
- Expand Customers



## Where do we leverage them?



## Takeaway 3:



The Organization

## Sales is not a department.





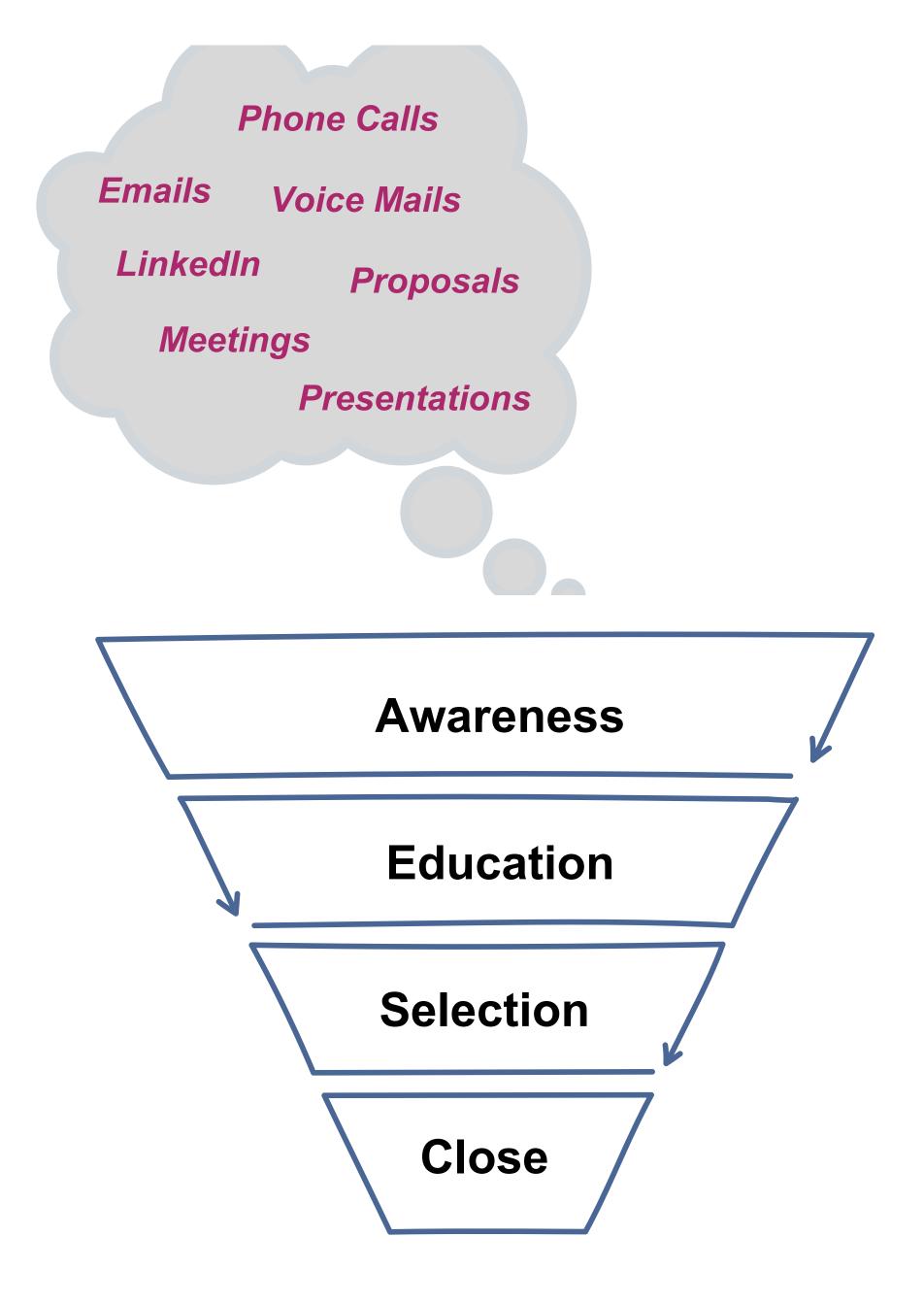


"If you measure all the wrong things you'll solve all of the wrong problems."



Lots of Activity
does not guarantee
lots of business





## The Key Sales Lever



#### Before the meeting

Emails

Voice mails

Phone calls

LinkedIn connects

LinkedIn



**Discovery Meeting** 



#### After the meeting

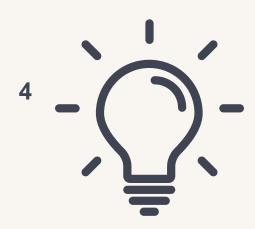
Follow up
Presentation
Proposal
Contract negotiation

Closed business





## Takeaway 4:



**The Metrics** 



Activity feels productive, but outcomes tell the real story.

Measure activities not as success, but as a predictor-and a diagnostic tool when results fall short



# 4 Takeaways









Right people in the right role



Sales is not a department



Measure what's important





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