

#### ASA Workforce Monitor - Summer 2023

# Al Outlook

#### **Background and Methodology**

#### **Methodology**

This survey was conducted online within the U.S. by The Harris Poll on behalf of ASA from June 20-22, 2023, among a total of 2,037 U.S. adults age 18 and older of whom 1,225 were employed.

The sampling precision of Harris online polls is measured by using a Bayesian credible interval. For this study, the sample data is accurate to within +/- 2.7 percentage points using a 95% confidence level. Contact ASA with further questions about the methodology.

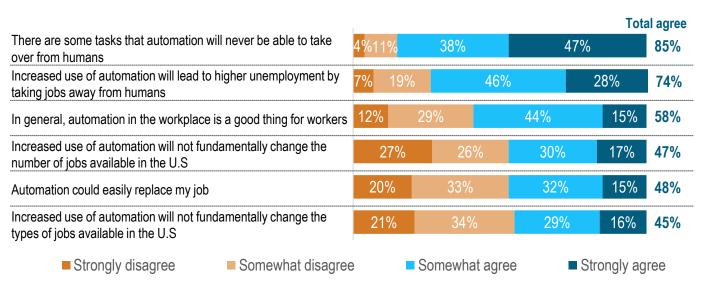
#### Note when reading tables

Circles on data points represent a statistical significance



#### Many Agree Automation Will Increase Unemployment, But Generally See it as a Good Thing for Workers

How much do you agree with the following:





Q8 . How much do you agree or disagree with each of the following statements about automation programs? Base varies

## Women More Likely to See Automation as Cause of Higher Unemployment

"Total Agree" by Gender

Column %	Women	Men
Increased use of automation will lead to higher unemployment	79%	70%
In general, automation in the workplace is a good thing for workers	54%	62%
Increased use of automation will not fundamentally change the number of jobs available	43%	53%
Increased use of automation will not fundamentally change the types of jobs available	42%	48%

Oval indicates significant difference. Only items with significant differences shown.



# Engineering/IT/Scientific Workers Most Likely to See Automation as a Good Thing for Workers

"Total Agree" by Sector

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Column %	Office-clerical and administrative	Industrial	Health Care	Engineering, IT, and Scientific	Professional -Managerial
There are some tasks that automation will never be able to take over from humans	90%	81%	83%	87%	86%
Increased use of automation will lead to higher unemployment by taking jobs away from humans	83%	75%	75%	72%	71%
In general, automation in the workplace is a good thing for workers	58%	53%	58%	73%	58%
Increased use of automation will not fundamentally change the number of jobs available in the U.S	35%	46%	44%	54%	50%
Automation could easily replace my job	48%	56%	39%	51%	44%
Increased use of automation will not fundamentally change the types of jobs available in the U.S	36%	40%	41%	50%	48%

Oval indicates significant difference. Only items with significant differences shown



## Younger Generations More Likely to Believe Automation Could Easily Replace Their Job

"Total Agree" by Generation

Column %	Gen Z	Millennials	Gen X	Baby Boomers
There are some tasks that automation will never be able to take over from humans	75%	83%	87%	90%
In general, automation in the workplace is a good thing for workers	64%	63%	57%	52%
Automation could easily replace my job	55%	56%	41%	26%
Increased use of automation will not fundamentally change the number of jobs available in the U.S	61%	59%	46%	33%
Increased use of automation will not fundamentally change the types of jobs available in the U.S	56%	55%	43%	32%

Oval indicates significant difference. Only items with significant differences shown.



### Hispanic and Black Workers More Likely to Believe Their Jobs Could be Easily Replaced by Automation

#### "Total Agree" by Race/Ethnicity

Column %	White	Hispanic	Black
There are some tasks that automation will never be able to take over from humans	88%	78%	78%
In general, automation in the workplace is a good thing for workers	55%	60%	67%
Increased use of automation will not fundamentally change the number of jobs available in the U.S	43%	54%	60%
Automation could easily replace my job	39%	56%	57%
Increased use of automation will not fundamentally change the types of jobs available in the U.S	40%	53%	52%

Oval indicates significant difference. Only items with significant differences shown.



## Higher Level Positions More Optimistic About Impact of Automation

"Total Agree" by Job Position

Column %	C-Suite position	Senior management	Middle management	Individual contributor	Entry level position
There are some tasks that automation will never be able to take over from humans	86%	90%	80%	88%	78%
Increased use of automation will lead to higher unemployment	71%	72%	65%	77%	77%
In general, automation in the workplace is a good thing for workers	73%	65%	60%	51%	54%
Increased use of automation will not fundamentally change the number of jobs available	62%	59%	58%	42%	51%
Increased use of automation will not fundamentally change the types of jobs available	55%	62%	52%	37%	45%

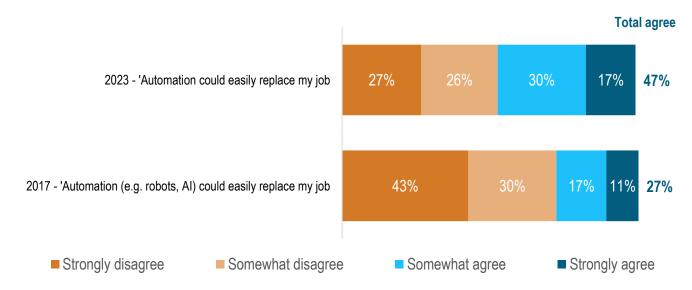
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Q8 . How much do you agree or disagree with each of the following statements about automation programs? Base varies

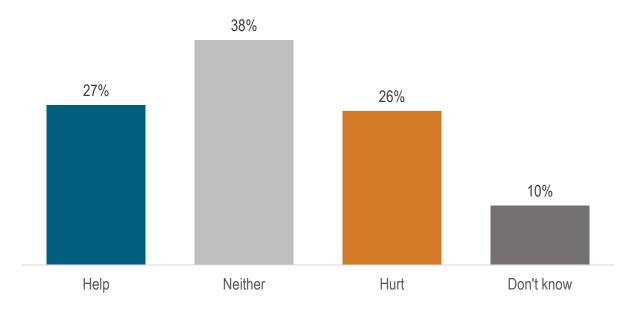
#### More Workers in 2023 See Themselves As Replaceable

How much do you agree with the following:





## Workers Divided Over How Automation Will Affect Their Careers





# C-Suite and Senior Management More Likely to Say Automation Will Help Career in Future

#### Future Al Career Impact

	C-Suite Position (n=171)	Senior Management (n=190)	Middle Management (n=287)	Individual Contributor (n=358)	Entry Level Position (n=219)
Help	36%	35%	27%	22%	20%
Neither help nor hurt	36%	39%	43%	36%	34%
Hurt	20%	19%	23%	31%	31%
Don't know	8%	7%	7%	11%	15%



# Hispanic and Black Employees More Likely to Say Automation Will Help Career in the Future

#### Future Al Career Impact

	White (n=760)	Hispanic (n=189)	Black (n=166)
Help	23%	34%	35%
Neither help nor hurt	40%	31%	35%
Hurt	27%	27%	22%
Don't know	10%	8%	8%



# Workers in Younger Generations More Likely to Say Automation Will Help Career in Future

#### Future Al Career Impact

	Gen Z (n=218)	Millennials (n=450)	Gen X (n=360)	Baby Boomers (n=193)
Help	31%	35%	22%	12%
Neither help nor hurt	38%	34%	36%	47%
Hurt	22%	24%	28%	29%
Don't know	9%	6%	13%	12%



## Men More Likely to Feel Automation Will Help Career in Future

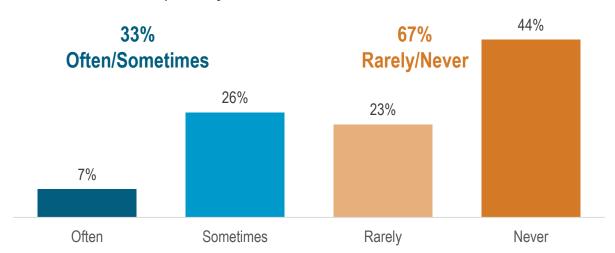
#### Future Al Career Impact

	Women (n=597)	Men (n=613)
Help	21%	33%
Neither help nor hurt	40%	36%
Hurt	26%	24%
Don't know	13%	7%



## One Third Say They Use Al Sometimes or Often at Work

Frequency of Use of Al Tools at Work





# Engineering, IT, and Scientific Workers Use Al Tools at Work With Greatest Frequency

#### Frequency of Use of Al Tools at Work

	Office-clerical/ administrative (n=111)	Industrial (n=207)	Health Care (n=131)	Engineering, IT, and Scientific (n=154)	Professional– Managerial (n=544)
Total rarely or never	74%	78%	70%	45%	65%
Total sometimes or often	26%	22%	30%	55%	35%



# **Gen Z and Millennials Use AI at Work More Frequently Than Older Generations**

#### Frequency of Use of Al Tools at Work

	Gen Z (n=218)	Millennials (n=450)	Gen X (n=360)	Baby Boomers (n=193)
Total rarely or never	61%	54%	74%	93%
Total sometimes or often	39%	46%	26%	7%



## Hispanic and Black Respondents More Likely to Use Al Tools Often or Sometimes at Work

#### Frequency of Use of Al Tools at Work

	White (n=760)	Hispanic (n=189)	Black (n=166)
Total rarely or never	73%	60%	58%
Total sometimes or often	27%	40%	42%