Q4 2016 American Staffing Association Employment and Sales Survey Questionnaire

To ensure the confidentiality of company data submitted by survey participants, ASA has partnered with Inavero Inc. to tabulate results and derive cumulative figures. ASA does not have access to company submissions, and reports only aggregate results.

Survey participants receive an exclusive report on the survey results, which includes payroll data, gross margin trends, and productivity metrics available nowhere else.

If at any time, while you are filling out the survey, you need to go back to a previous screen, you can select the "back" button on your browser so that the questionnaire will return to the previous page. For technical questions regarding this survey instrument, contact Inavero at 800-921-2640. For general questions about this survey, contact George Nadareishvili, ASA manager of research, at 703-253-2021 or gnadareishvili@americanstaffing.net.

DEFINITIONS

<u>Temporary and contract staffing</u> is defined as a service whereby your company hires its own employees (W-2 workers—not 1099 independent contractors and not employee leasing) and assigns them to work for clients. This may involve supporting or supplementing a client's work force to keep it fully staffed during busy times, gaining special expertise or staffing special projects, filling temporary vacancies, or temp-to-hire arrangements.

Search and placement staffing is defined as direct hire placements and other special recruiting services.

Based on feedback from members like you, ASA is establishing a system to provide an accurate and timely estimate of temporary and contract sales by sector (e.g. IT staffing, health care staffing, etc.). Would you be willing and able to provide temporary and contract sales data by sector as well as search and placement sales data, where available?

Please Note: Without sufficient sector data, it will be impossible for ASA t detail.	o provide sector-level benchmarking
I am only able to provide overall temporary and contract sales data I will provide search and placement sales data	

INSTRUC	<u>TIONS</u>
Please ente the Virgin	r figures for all branches, franchises, and licensed operations in the U.S. (including Puerto Rico and Islands).
<u>TEMPORA</u>	ARY AND CONTRACT STAFFING SALES
	temporary and contract staffing sales (including any royalties and license or temp-to-hire fees) for ng quarters. (Please share W-2 only—not 1099 independent contractors or employee leasing.)
Q4 2015	
Q3 2016	
Q4 2016	
ONLY SH	OW IF SELECTED ABOVE] SEARCH AND PLACEMENT SALES
Enter <u>total</u> quarters.	search and placement staffing sales (including any royalties and license fees) for the following
Q4 2015	
Q3 2016	
Q4 2016	
	company subcontract temporary or contract staffing services (where your firm is the primary but services were actually provided by another staffing company)?
O Yes O No	

SUBCONTRACTED SERVICES

quarters. A	value of subcontracted services provided by other staffing company(ies) for the following my sales identified as subcontracted services are backed out of the total sales reported by your feet total sales you reported for the previous question already exclude these earnings, you may lank.
<u>Q4 2015</u>	
Q3 2016	
Q4 2016	
GROSS MA	<u>ARGIN</u>
contractors Please note: Cost of Labo	margin dollars for temporary and contract staffing services (W-2 only—not 1099 independent or employee leasing) for the following quarters. Gross Margin = Total Sales - Cost of Labor or = Wages + FICA + Workers' comp + Unemployment insurance + Health benefits + Other fringe to pay, retirement, vacation, etc.)
Q4 2015	
Q3 2016	
Q4 2016	
<u>PAYROLL</u>	
•	payroll for temporary and contract employees (W-2 only—not 1099 independent contractors or asing) before withholdings and other deductions for the following quarters. Do not include service sups.
Q4 2015	
Q3 2016	
Q4 2016	

EMPLOYMENT

employee leasing) or quarters of 2016.	n your payroll during the week that included the 12th of the month in the third and fourth
July 2016	
August 2016	
September 2016	
October 2016	
November 2016	
December 2016	
TURNOVER DAT	$\underline{\mathbf{A}}$
	are collected annually in the fourth quarter to determine industry trends in the turnover of tract employees. Enter the number of W-2's issued to temporary and contract employees for
Enter the number o	of W-2's issued to temporary and contract employees for 2016.
	of temporary and contract employees (W-2 only—not 1099 independent contractors) on your week that included the 12th of the month in the first two quarters of 2016.
January 2016	
February 2016	
March 2016	
April 2016	
May 2016	
June 2016	

Enter the number of temporary and contract employees (W-2 only—not 1099 independent contractors or

	contact information for verification purposes only. ASA does not have and employment data, and reports only aggregate results.	access to specific		
Full name				
Email address				
Phone				
Thank you for ta	king time to participate in this important survey for the staffing industr	y .		
You should receive an email with a copy of your responses after you click the "Submit" button below. Please contact Inavero at survey@inavero.com if you do not receive a copy of your submission.				